



Concrete And Concrete Products: UK

Published
August 2005

**THE MARKET REPORT WITH THE ANSWERS YOU
NEED**

“MSI estimate that the UK market for concrete and concrete products increased by 2% in 2004. The market for concrete and concrete products has been mainly influenced during this report’s review period by the level of construction output.”

**See inside for a
full table of contents
and list of tables.....**

THIS REPORT HAS THE ANSWERS

This report provides information you will need when:

- planning your future sales and marketing campaigns
- monitoring the competition
- developing new products/services

This report includes the following:

- The **value** of the UK market for **concrete and concrete products**, 2000-2004, with annual forecasts to 2009
- The **value** of the UK market for concrete & concrete products, **by type**, 2000-2004, with annual forecasts to 2009:
 - ready mixed concrete
 - cement
 - concrete bricks and blocks
 - concrete paving and flagstones
 - pre-cast structural concrete
 - concrete roofing tiles
 - concrete pipes and fittings
- The **volume and value** of the UK market for **ready mixed concrete**, 2000-2004, with annual forecasts to 2009:
 - by type of work, in value terms (new work and RMI – repair, maintenance and improvement)
 - by end user, in value terms (commercial, residential, infrastructure, industrial and public other)
- The **volume and value** of the UK market for **cement**, 2000-2004, with annual forecasts to 2009:
 - by type of work, in value terms (new work and RMI)
 - by type of product, in value terms (ready mixed concrete, bagged cement and other cement products)
- The **volume and value** of the UK market for **concrete bricks and blocks**, 2000-2004, with annual forecasts to 2009:
 - by type of product (concrete blocks and concrete bricks, in value terms. Concrete blocks has been further segmented in volume terms by type which includes dense aggregate blocks, aircrete or aerated concrete blocks, and lightweight aggregate blocks)
 - by type of work, in value terms (new work and RMI – repair, maintenance and improvement)
 - by end user, in value terms (residential and non-residential)
- The **volume and value** of the UK market for **concrete paving and flagstones**, 2000-2004, with annual forecasts to 2009
- The **volume and value** of the UK market for **pre-cast structural concrete**, 2000-2004, with annual forecasts to 2009:
 - by type of work, in value terms (new work and RMI)
 - by end user, in value terms (non-residential and residential)
- The **volume and value** of the UK market for **concrete roofing tiles**, 2000-2004, with annual forecasts to 2009:
 - by type, in volume terms (flat roof tiles, profile roof tiles and plain roof tiles – up to 2004)
 - by type of work, in volume terms (new work and RMI)
 - by end user, in volume terms (non-residential and residential)
- The **value and volume** of the UK market for **concrete pipes and fittings**, 2000-2004, with annual forecasts to 2009

WHO IS MSI?

MSI has grown rapidly in recent years. The company publishes reports on business-to-business markets in the UK, France, Germany and Spain.

The company is well established and widely respected in its field, with a client base that includes SME's and blue chip organisations.

MSI's wide range of market research reports covers the following sectors:

- Construction
- Distribution
- Engineering components
- Electrical components
- Environment
- Security
- Service markets
- Heating
- Healthcare
- Utilities

All titles are thoroughly edited to ensure that each report contains the most accurate and up-to-date information available as well as ensuring reports meet MSI's high internal quality standards.

For each report MSI publishes, FREE sample pages are available prior to purchasing and without obligation.

For your FREE pre-selected sample pages from this concrete and concrete products report please call 0800 195 6756 or e-mail info@msi-reports.com

1	EXECUTIVE SUMMARY	9.2	Market Segmentation
2	INTRODUCTION	9.2.1	By Type
3	MARKET OVERVIEW	9.2.2	By Type Of Work
3.1	Market Size And Trends, 2000-2004	9.2.3	By End User
3.2	Market Segmentation, By Type	9.3	Forecast Market Overview And Trends,2005-09
3.3	Factors Affecting Demand	9.4	Forecast Market Segmentation
3.4	Forecast Market Size And Trends, 2005-2009	9.4.1	By Type Of Work
3.5	Forecast Market Segmentation, By Type	9.4.2	By End User
4	READY MIXED CONCRETE	10	CONCRETE PIPES AND FITTINGS
4.1	Market Overview And Trends, 2000-2004	10.1	Market Overview And Trends, 2000-2004
4.2	Market Segmentation	10.2	Forecast Market Overview And Trends, 2005-2009
4.2.1	By Type Of Work	11	DISTRIBUTION
4.2.2	By End User	11.1	Overview
4.3	Forecast Market Overview And Trends, 2005-2009	11.2	Ready Mixed Concrete
4.4	Forecast Market Segmentation	11.3	Cement
4.4.1	By Type Of Work	11.4	Concrete Bricks And Blocks
4.4.2	By End User	11.5	Concrete Paving And Flagstones
5	CEMENT	11.6	Pre-Cast Structural Concrete
5.1	Market Overview And Trends, 2000-2004	11.7	Concrete Roofing Tiles
5.2	Market Segmentation	11.8	Concrete Pipes And Fittings
5.2.1	By Type Of Work	12	PRODUCTION
5.2.2	By Type Of Product	12.1	Ready Mixed Concrete
5.3	Forecast Market Overview And Trends, 2005-2009	12.2	Cement
5.4	Forecast Market Segmentation	12.3	Concrete Bricks And Blocks
5.4.1	By Type Of Work	12.4	Concrete Paving And Flagstones
5.4.2	By Type Of Product	12.5	Pre-Cast Structural Concrete
6	CONCRETE BRICKS AND BLOCKS	12.6	Concrete Pipes And Fittings
6.1	Market Overview And Trends, 2000-2004	13	INDUSTRY STRUCTURE
6.2	Market Segmentation	13.1	Overview
6.2.1	By Type Of Product	13.1.1	Introduction
6.2.2	By Type Of Work	13.1.2	Ready Mixed Concrete
6.2.3	By End User	13.1.3	Cement
6.3	Forecast Market Overview And Trends, 2005-2009	13.1.4	Concrete Bricks And Blocks
6.4	Forecast Market Segmentation	13.1.5	Concrete Paving And Flagstones
6.4.1	By Type Of Product	13.1.6	Pre-Cast Structural Concrete
6.4.2	By Type Of Work	13.1.7	Concrete Roofing Tiles
6.4.3	By End User	13.1.8	Concrete Pipes And Fittings
7	CONCRETE PAVING AND FLAGSTONES	13.2	Company Profiles
7.1	Market Overview And Trends, 2000-2004	13.2.1	Aggregate Industries
7.2	Forecast Market Overview And Trends, 2005-2009	13.2.2	Bison Concrete Products
8	PRE-CAST STRUCTURAL CONCRETE	13.2.3	Buxton Lime Industries
8.1	Market Overview And Trends, 2000-2004	13.2.4	Castle Cement
8.2	Market Segmentation	13.2.5	Cemex
8.2.1	By Type Of Work	13.2.6	Hanson
8.2.2	By End User	13.2.7	Hepworth Building Products
8.3	Forecast Market Overview And Trends, 2005-2009	13.2.8	H + H Celcon
8.4	Forecast Market Segmentation	13.2.9	Johnston Pipes
8.4.1	By Type Of Work	13.2.10	Lafarge UK
8.4.2	By End User	13.2.11	Marshalls
9	CONCRETE ROOFING TILES	13.2.12	PD Edenhall
9.1	Market Overview And Trends, 2000-2004	13.2.13	Plasmor
		13.2.14	Sandtoft Roof Tiles
		13.2.15	Stanton Bonna Concrete
		13.2.16	Tarmac
		13.2.17	Trent Concrete

In total this report contains over 98 pages with 82 tables

LIST OF TABLES

1. UK Economic Indicators, 2003-2006
2. UK Interest Rates, 2003-2006
3. UK Value Market For Concrete And Concrete Products, 2000-2004
4. UK Value Market For Concrete And Concrete Products, By Type, 2000-2004
5. Total Construction Output In Great Britain, By Type Of Work And Sector, 2000-2004
6. Housing Starts And Completions In The UK, By Sector, 2000-2004
7. Housing Completions In The UK, By Type Of Accommodation And Number Of Bedrooms, 2000-2004
8. New Commercial And Industrial Construction Output In Great Britain, By End User Sector, 2000-2004
9. Forecast UK Value Market For Concrete And Concrete Products, 2005-2009
10. Forecast UK Value Market For Concrete And Concrete Products, By Type, 2005-2009
11. UK Market For Ready Mixed Concrete, 2000-2004
12. UK Value Market For Ready Mixed Concrete, By Type Of Work, 2000-2004
13. UK Value Market For Ready Mixed Concrete In The New Build Sector, By End User, 2000-2004
14. Forecast UK Market For Ready Mixed Concrete, 2005-2009
15. Forecast UK Value Market For Ready Mixed Concrete, By Type Of Work, 2005-2009
16. Forecast UK Value Market For Ready Mixed Concrete In The New Build Sector, By End User, 2005-2009
17. UK Market For Cement, 2000-2004
18. UK Value Market For Cement, By Type Of Work, 2000-2004
19. UK Value Market For Cement, By Type Of Product/End User, 2000-2004
20. Forecast UK Market For Cement, 2005-2009
21. Forecast UK Value Market For Cement, By Type Of Work, 2005-2009
22. Forecast UK Value Market For Cement, By Type Of Product/End User, 2005-2009
23. UK Market For Concrete Bricks And Blocks, 2000-2004
24. UK Volume Market For Concrete Blocks, By Type, 2000-2004
25. UK Value Market For Concrete Bricks And Blocks, 2000-2004
26. UK Value Market For Concrete Bricks And Blocks, By Type Of Work, 2000-2004
27. UK Value Market For Concrete Bricks And Blocks In The New Build Sector, By End User, 2000-2004
28. Forecast UK Market For Concrete Bricks And Blocks, 2005-2009
29. Forecast UK Volume Market For Concrete Blocks, By Type, 2005-2009
30. Forecast UK Value Market For Concrete Bricks And Blocks, 2005-2009
31. Forecast UK Market For Concrete Bricks And Blocks, By Type Of Work, 2005-2009
32. Forecast UK Value Market For Concrete Bricks And Blocks In The New Build Sector, By End User, 2005-2009
33. UK Market For Concrete Paving And Flagstones, 2000-2004
34. Forecast UK Market For Concrete Paving And Flagstones, 2005-2009
35. UK Market For Pre-Cast Structural Concrete, 2000-2004
36. UK Value Market For Pre-Cast Structural Concrete, By Type Of Work, 2000-2004
37. UK Value Market For Pre-Cast Structural Concrete In The New Build Sector, By End User, 2000-2004
38. Forecast UK Market For Pre-Cast Structural Concrete, 2005-2009
39. Forecast UK Value Market For Pre-Cast Structural Concrete, By Type Of Work, 2005-2009
40. Forecast UK Value Market For Pre-Cast Structural Concrete In The New Build Sector, By End User, 2005-2009
41. UK Market For Concrete Roofing Tiles, 2000-2004
42. UK Volume Market For Concrete Roofing Tiles, By Type, 2004
43. UK Volume Market For Concrete Roofing Tiles, By Type Of Work, 2000-2004
44. UK Volume Market For Concrete Roofing Tiles, By End User, 2000-2004
45. Forecast UK Volume Market For Concrete Roofing Tiles, 2005-2009
46. Forecast UK Volume Market For Concrete Roofing Tiles, By Type Of Work, 2005-2009
47. Forecast UK Volume Market For Concrete Roofing Tiles, By End User, 2005-2009
48. UK Market For Concrete Pipes And Fittings, 2000-2004
49. Forecast UK Market For Concrete Pipes And Fittings, 2005-2009
50. Distribution Of Ready Mixed Concrete In The UK, By Distribution Channel, 2004
51. Distribution Of Bagged Cement In The UK, By Distribution Channel, 2004
52. Distribution Of Concrete Bricks And Blocks In The UK, By Distribution Channel, 2004
53. Distribution Of Concrete Paving And Flagstones In The UK, By Distribution Channel, 2004
54. Distribution Of Pre-Cast Structural Concrete In The UK, By Distribution Channel, 2004
55. Distribution Of Concrete Roofing Tiles In The UK, By Distribution Channel, 2004
56. Distribution Of Concrete Pipes and Fittings In The UK, By Distribution Channel, 2004
57. UK Production Of Ready Mixed Concrete, 2000-2003
58. UK Production Of Cement In Value, 2001-2004
59. Production Of Concrete Blocks in Great Britain In Volume, By Type Of Block, 2003 And 2004
60. UK Production Of Concrete Paving And Flagstones, 2000-2003
61. UK Production Of Pre-Cast Concrete In Volume, 2000-2003
62. UK Production Of Concrete Pipes And Fittings, 2000-2003
63. Financial Summary Of Aggregate Industries, 2000-2004
64. Turnover Of Aggregate Industries, By Geographical Region, 2002-2004
65. Financial Summary Of Bison Concrete Products, 2000-2004
66. Financial Summary Of Buxton Lime Industries, 2000-2003
67. Financial Summary Of Castle Cement, 2000-2003
68. Financial Summary Of RMC, 2000-2003
69. Turnover Of RMC, By Geographical Region, 2000-2003
70. Financial Summary Of Hanson, 2000-2004
71. Financial Summary Of Hepworth Building Products, 2000-2003
72. Financial Summary Of H + H Celcon, 2000-2003
73. Financial Summary Of Johnston Group, 2000-2003
74. Financial Summary Of Lafarge, 2000-2004
75. Financial Summary Of Marshalls, 2000-2004
76. Financial Summary Of PD Edenhall, 2001-2004
77. Financial Summary Of Plasmor, 2000-2004
78. Financial Summary Of Sandtoft Roof Tiles, 2000-2003
79. Financial Summary Of Stanton Bonna Concrete, 2000-2003
80. Financial Summary Of Tarmac, 1999-2003
81. Financial Summary Of Anglo American, 2000-2004
82. Financial Summary Of Trent Concrete, 2000-2003

Order Form: Concrete And Concrete Products: UK

Published in August 2005

Order Details

I would like to purchase the MSI: Concrete And Concrete Products: UK report in the following format:

- In hard copy for £545/€595 (0% VAT rated)
- By e-mail for £640.38 incl. VAT (credit cards only) – document in Adobe Acrobat (PDF)
- In Adobe Acrobat (PDF) On CD-Rom or On Disk for £640.38 incl. VAT
- By e-mail & in hard copy for £758.46 incl. VAT (credit card orders only)

I would also like to purchase the following reports and benefit from the special offers below:

- House Building: UK**, published in February 2008 for £565/€620 (hard copy price*)
- Roofing Materials: UK**, published in April 2007 for £995/€1095 (hard copy price*)

** VAT at the appropriate rate must be added to all e-mail and CD-Rom orders, hard copies are 0% VAT rated. Please indicate which format you require.*

- 5% discount on the purchase of 2 reports
- 10% discount on the purchase of 3 reports

FAX ORDERS TO: 0800 195 6757 (+44 12 44 68 14 57)

TELEPHONE FOR FURTHER INFORMATION: 0800 195 6756 (+44 12 44 68 11 86)

E-MAIL: enquiries@msi-marketingresearch.co.uk

Website: www.msi-marketingresearch.co.uk

Alternatively Send Your Order To: MSI, Viscount House, River Lane, Saltney, Chester, CH4 8RH, UK

I enclose a cheque made payable to MSI for £_____ (a receipt will be sent with your order)

Payment upon receipt of invoice (£5 deferred payment charge) (Terms: payment by return)

Please charge my credit card £_____ Mastercard AMEX Visa

Card Holder's Address: _____

Card N°: Expiry Date:

Security Code (normally found on reverse of card):

Your Details

Name: _____ Position: _____

Organisation: _____

Delivery Address: _____

Postcode: _____ Telephone No: _____

Fax No: _____ E-mail: _____

Signature: _____ Date: _____ INT

1 MARKET OVERVIEW

1.1 Market Size And Trends, 2000-2004

MSI estimate that the UK market for concrete and concrete products increased by 4% between 2000 and 2004 to reach a value of £3.94 billion (€5.83 billion). This is shown in the following table.

TABLE 1: UK VALUE MARKET FOR CONCRETE AND CONCRETE PRODUCTS, 2000-2004

Year	£	% Change	€
2000			
2001			
2002			
2003			
2004			

Units: £ million and € million

Source: Trade and MSI estimates

Trade sources report that the level of new build and RMI work has had a major impact on the UK market for concrete and concrete products between 2000 and 2004. Construction activity has experienced steady growth during the review period, which resulted from the need for more shops, offices, recreational buildings and housing.

Furthermore, the government has invested significantly in areas such as infrastructure and regeneration, which has impacted on the level of construction activity in the UK. This has stimulated the UK market for concrete and concrete products during the review period.

1.2 Market Segmentation, By Type

MSI estimate that ready mixed concrete accounted for the largest proportion of the UK concrete and concrete products market in value terms. Indeed, sales of ready mixed concrete accounted for some £1.31 billion (€1.94 billion) in 2004, which equated to 33% of the total market value of concrete and concrete products, as illustrated in the following table.

2 CONCRETE PAVING AND FLAGSTONES

2.1 Market Overview And Trends, 2000-2004

The UK market for concrete paving and flagstones decreased by 20% in volume between 2000 and 2004. The market declined by 19% in value terms over the same period to reach an estimated £641.5 million (€949.4 million), as illustrated in the following table.

TABLE 2: UK MARKET FOR CONCRETE PAVING AND FLAGSTONES, 2000-2004

Year	Volume	% Change	£	% Change	€
2000					
2001					
2002					
2003					
2004					

Units: million tonnes, £ million and € million

Source: Trade and MSI estimates

Sales of concrete paving and flagstones are not as closely linked to developments in house building and commercial construction as other sectors of the UK concrete and concrete products market. Indeed, concrete paving and flagstones are typically used in road construction and repair, town and city centre pedestrian projects, retreat and leisure developments, car parks, and domestic and commercial footpaths, driveways and patios.

Trade sources state that substitutes such as wooden decking began to present increasing competition for concrete paving and flagstones in the garden and home improvement sectors during the review period. Competition from wooden decking, which is significantly cheaper than concrete paving and flagstones, contributed to the decline in sales of concrete paving and flagstones between 2000 and 2004.

The UK market for concrete paving and flagstones has been negatively affected by changes in consumer tastes. According to trade sources, sales of ceramic tiles in the traditional outside areas such as the garden and patio increased during the review period. This has had a negative impact on demand for concrete paving and flagstones.

Sales of concrete paving and flagstones experienced a sharp drop in 2002, in both volume and value. Indeed, this is attributed to a combination of substitute products

>>>MEDIA INFORMATION<<<



URGENT!
*****PRESS RELEASE*****
URGENT!



Market Research Report:

Concrete And Concrete Products: UK 2005

Published - August 2005

Unsure of the state of the Concrete and Concrete Products market in the UK? Need the latest information to assist you with your planning? If so, read on and uncover the future of the market with this latest report from MSI.

In this their latest Concrete and Concrete Products: UK report, MSI believe that the UK market for concrete and concrete products increased by 4% between 2000 and 2004 to reach a value of £3.94 billion (€5.83 billion). This is shown in the following table.

UK VALUE MARKET FOR CONCRETE AND CONCRETE PRODUCTS, 2000-2004

Year	£	% Change	€
2000	3 786.9	n/a	6 210.5
2001	3 793.4	neg	6 107.4
2002	3 912.2	+3%	6 220.4
2003	3 876.5	-1%	5 776.0
2004	3 935.2	+2%	5 824.1

Units: £ million and € million
Source: Trade and MSI estimates

Trade sources report that the level of new build and RMI work has had a major impact on the UK market for concrete and concrete products between 2000 and 2004. Construction activity has experienced steady growth during the review period, which resulted from the need for more shops, offices, recreational buildings and housing.

Furthermore, the Government has invested significantly in areas such as infrastructure and regeneration, which has impacted on the level of construction activity in the UK. This has stimulated the UK market for concrete and concrete products during the review period.

For the purposes of this report, MSI have segmented the market for concrete and concrete products by type for a five year review period and a five year forecast period up until 2009 which includes;

- ready mixed concrete
- cement
- concrete bricks and blocks
- concrete paving and flagstones
- pre-cast structural concrete
- concrete roofing tiles
- concrete pipes and fittings

MSI estimate that ready mixed concrete accounted for the largest proportion of the UK concrete and concrete products market in value terms. Indeed, sales of ready mixed concrete accounted for some £1.31 billion (€1.94 billion) in 2004, which equated to 33% of the total market value of concrete and concrete products.

The ready mixed concrete market declined by 3% in volume between 2000 and 2003. The sharpest decrease in volume occurred in 2002, when the market decreased by 2%. Trade sources report that this was due to a decrease in construction spending as the economy slowed. However, the market increased by 3% in volume in 2004 due to major construction projects taking place in the UK which in turn stimulated demand for ready mixed concrete.

The average price of ready mixed concrete increased steadily between 2000 and 2003. Trade sources report that this was a direct consequence of external factors such as rising energy prices and fuel costs. Ready mixed concrete is delivered to site on concrete mixing trucks and the running costs of these trucks are high. The increasing costs of fuel during the review period meant that the manufacturers of ready mixed concrete were obliged to pass on these higher costs to customers.

For the purpose of this report, MSI have identified a number of factors that affect demand for concrete and concrete products. These include:

- the level of construction activity
- the economy
- the level of government investment
- design trends
- whole life costing
- PFI
- Inclement weather

Inclement weather can be a factor that affects demand for concrete and concrete products. Indeed, a particularly harsh winter can decrease the amount of construction work that occurs, which will negatively affect demand for concrete and concrete products. On the other hand, if the weather remains relatively warm and stable, the amount of construction work is likely to increase marginally, which will in turn positively affect demand for concrete and concrete products.

In summary, this latest concrete and concrete products report analyses the UK market for a five year review period and a five year forecast period up until 2009. For the purposes of this report, MSI have segmented the market by type which includes, ready mixed concrete, cement, concrete bricks and blocks, concrete paving and flagstones, pre-cast structural concrete, concrete roofing tiles and concrete pipes and fittings. Each have been further analysed in their own chapters. Also included in this report are chapters analysing distribution and production as well as a chapter analysing the industry structure, which includes 17 company profiles.

This report contains 98 pages with 82 tables and 1 diagram.

Concrete and Concrete Products: UK is available for £545 from:

MSI Reports

Viscount House

River Lane

Saltney

Chester

CH4 8RH

Tel: 0800 195 6756 (00 44 12 44 68 11 86) Fax: 0800 195 6757 (00 44 12 44 68 14 57)

E-mail: info@msi-reports.com